



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
560 E. 700 S.		Salt Lake City	UT	84102
Office	District Number	County	Political Party	
Senate	2	Salt Lake	Democrat	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☒ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

☒ Entered _____

☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

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Candidate or Officeholder's Last Name	
Date of Report 1/22/2009	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: Year End		
Beginning Date: 1/1/2008		
Ending Date: 12/31/2008		
Due Date: 1/12/2009		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$306.10
2	Total Contributions Received (See Schedule A)	\$16,073.02
3	Subtotal (Add lines 1 & 2)	\$16,379.12
4	Total Expenditures Made (See Schedule B)	\$15,773.97
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$605.15

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Candidate or Officeholder's Last Name	
Date of Report 1/22/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
1/7/2008	SelectHealth	P.O. Box 30192 Salt Lake, UT 84130				\$1,000.00
1/9/2008	ATK Launch Systems	8400 W. 5000 S. Magna, UT 84044				\$500.00
1/19/2008	Comcast	183 Inverness Dr. West Englewood, CO 80112				\$300.00
1/19/2008	Medco, Inc.	100 Parsons Pond Dr. Franklin Lakes, NJ 07417				\$500.00
4/5/2008	Bruce Bastian	P.O. Box 1571 Orem, UT 84059				\$5,000.00
4/14/2008	Molina Healthcare, Inc.	200 Oceangate, Ste 100 Long Beach, CA 90802				\$500.00
4/22/2008	Becker for Legislature	P.O. Box 658 Salt Lake, UT 84110				\$825.00
4/23/2008	Richard Irons	123 Yale Ave Salt Lake, UT 84111				\$50.00
5/14/2008	Comcast	183 Inverness Dr. West Englewood, CO 80112				\$750.00
6/1/2008	ACT BLUE	P.O. Box 382110 Cambridge, MA 02238				\$48.02
7/14/2008	Medco, Inc.	100 Parsons Pond Dr. Franklin Lakes, NJ 07417				\$500.00
8/8/2008	Utah Association of Naturopathic Physicians	280 West River Park Dr., Ste Provo, UT 84604				\$100.00
9/23/2008	Regence Blue Cross Blue Shield of Utah	P.O. Box 30270 Salt Lake, UT 84130				\$250.00
9/25/2008	IM Flash Technologies LLC	1550 E. 3400 N Lehi, UT 84043				\$300.00
9/26/2008	Walgreens	200 Wilmot Road Deerfield, IL 60015				\$250.00
SUB TOTAL FOR THIS PAGE						\$10,873.02
TOTAL CONTRIBUTIONS RECEIVED						\$10,873.02

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name	
Date of Report 1/22/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/1/2008	Consumer Lending Alliance, Inc.	92 Royster Dr. Crawfordville, FL 32327				\$500.00
10/1/2008	Equality Utah	275 W. 200 S. Salt Lake, UT 84101				\$2,750.00
10/6/2008	SelectHealth	P.O. Box 30192 Salt Lake, UT 84130				\$1,000.00
10/13/2008	Qwest Utah PAC	250 Bell Plaza, Ste 1641 Salt Lake, UT 84111				\$250.00
10/23/2008	Utah Optometric Assoc. of Utah	230 W. 200 S. Ste 2110 Salt Lake, UT 84101				\$300.00
10/27/2008	Reynolds American	P.O. Box 2990 Winston-Salem, NC 27102				\$300.00
11/5/2008	Progressive Direct Mail Advertising, Inc.	2089 W. 2300 S. Salt Lake, UT 84119				\$100.00
SUB TOTAL FOR THIS PAGE						\$5,200.00
TOTAL CONTRIBUTIONS RECEIVED						\$16,073.02

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Attach additional pages if needed

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Candidate or Officeholder's Last Name	
Date of Report 1/22/2009	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
2/6/2008	Progressive Direct Mail	Mail Legislative Surveys				\$2,973.97
4/21/2008	Greater Avenues Community Council	Adverstising Becker/McCoy				\$3,075.00
4/21/2008	Utah State Democratic Party	Table @ JJ Dinner				\$500.00
5/21/2008	Committee to Elect Steve Olsen	Campaign Contribution				\$500.00
5/21/2008	Rendell for Senate Campaign Committee	Campaign Contribution				\$500.00
5/29/2008	Human Right Campaign	HRC Dinner Tickets				\$525.00
6/6/2008	Commitee to Elect Jean Welch Hill	Campaign Contribution				\$250.00
6/14/2008	Luz Robles for Senate	Campaign Contribution				\$500.00
6/18/2008	Commitee for Democratic Majority	Campaign Contribution				\$100.00
7/18/2008	Brad Kind for Utah Senate	Campaign Contribution				\$500.00
9/16/2008	Karen Morgan for Senate	Campaign Contribution				\$250.00
9/17/2008	Janeen Halverson	Utah Senate Democratic Caucus Expenses				\$100.00
10/1/2008	Committee to Elect Steve Olsen	Campaign Contribution				\$750.00
10/1/2008	Karen Morgan for Senate	Campaign Contribution				\$500.00
10/1/2008	Rendell for Senate Campaign Committee	Campaign Contribution				\$1,000.00
10/1/2008	Richard Watson for Senate	Campaign Contribution				\$500.00
10/9/2008	Scott McCoy	Campaign Loan Repayment				\$1,000.00
10/9/2008	Utah State Democratic Party	Campaign Contribution				\$250.00
10/9/2008	Utah State Democratic Party	Campaign Contribution				\$1,000.00
10/21/2008	Utah State Democratic Party	Campaign Contribution				\$1,000.00
SUB TOTAL FOR THIS PAGE						\$15,773.97
TOTAL EXPENDITURES MADE						\$15,773.97

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed